



# WHILE YOU SHAPE COUNTLESS FUTURES, LET'S PROTECT YOURS.

Your dedication to helping children realize their potential and achieve their dreams is remarkable. But while you're working on their futures, don't forget about your own. We're here to help you plan for the retirement of your dreams. Getting started is easy:



Tell me about yourself, and we can create a strategy that's tailored to you.



Start with as little as you wish in pretax dollars.



Make progress toward your retirement goals.

## Let's plan for what matters most to you.

Please contact your financial professional to schedule a call or virtual meeting.

**MICHAEL BASSETT**  
**(201) 390-9322**  
**MBASSETT@TPSFINANCIAL.COM**

**BRIAN TRAUSE**  
**(732) 682-3892**  
**BRIAN.TRAUSE@TPSFINANCIAL.COM**



**EQUITABLE**

Advice • Protection • Retirement

Amounts distributed from 403(b) retirement plans are taxable as ordinary income. Distributions from 403(b) retirement plans may also be subject to a 10% federal income tax penalty if taken prior to age 59½. Please be advised that this web page is not intended as legal or tax advice. Accordingly, any advice provided in this web page is not intended or written to be used, and cannot be used, by any taxpayer for the purpose of avoiding penalties that may be imposed on the taxpayer. Such advice was written to support the promotion or marketing of the transaction(s) or matter(s) addressed, and you should seek advice based on your particular circumstances from an independent tax advisor.

Variable annuities are sold by prospectus, which describes charges, risks, expenses and investment objectives. Please contact your financial professional or the company for a copy at no cost or obligation. You should read the prospectus and consider this information carefully before you invest or send money.

The EQUI-VEST® group variable annuity is issued by Equitable Financial Life Insurance Company, New York, NY. Co-distributed by affiliates Equitable Advisors, LLC (member FINRA, SIPC) (Equitable Financial Advisors in MI & TN) and Equitable Distributors, LLC. Equitable Financial, Equitable Advisors and Equitable Distributors do not provide legal or tax advice. The obligations of Equitable Financial Life Insurance Company (NY, NY) are backed solely by its claims-paying ability.